

CategoriX Automated Document Classification Technology

Dramatically Improving Litigation Review

CategoriX is Xerox® Litigation Services' proprietary automated document classification technology that dramatically improves the speed, accuracy and consistency of litigation review. Researched and developed at Xerox Research Centre Europe, CategoriX enhances attorneys' ability to quickly search and filter information contained in large document collections in litigation and investigations.

CategoriX leverages the expertise of attorneys and subject matter experts most knowledgeable about the case early in the process, and applies statistical and machine-learning techniques to calculate graduated relevance scores for each document in the collection. Xerox® Litigation Services' technical experts guide the technology and support the process throughout to ensure all review goals are met.

Legal teams rely on CategoriX to conduct a wide range of review tasks—from automated review prioritization and quality control enhancement to first-pass review and defensible population reduction.

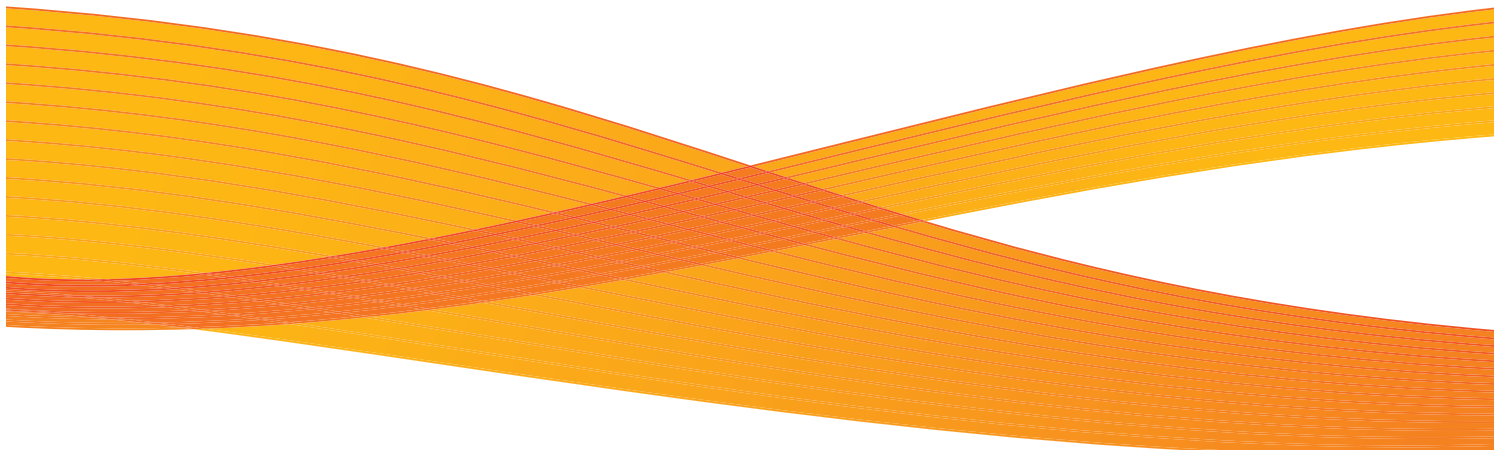
What Can CategoriX Do For You?

CategoriX enables legal teams to significantly lower the cost and time of document review while optimizing review accuracy and consistency. With CategoriX, legal teams can:

- Zoom in on the key documents and issues that merit attention, leading to earlier case insights and a faster path to production
- De-prioritize documents classified as non-relevant, saving time and reducing expenses
- Achieve greater accuracy throughout the review with consistent application of expert assessments
- Quickly identify and resolve coding discrepancies by utilizing built-in algorithms that flag anomalies in manual coding
- Optimize workflows by seamlessly integrating CategoriX-ranked documents into reviewers' queues on the OmniX™ platform
- Rely on an iterative process and measurable results that stand up in court

“The sheer volume of content associated with large scale legal reviews is growing dramatically, often resulting in a trade-off between review speed and accuracy... Xerox® Litigation Services' CategoriX combine[s] technology and attorney expertise in the document review process with the intended outcome of enabling more consistency, faster review times and lower attorney review costs.”

– Vivian Tero
GRC Infrastructure, IDC



How Does CategoriX Work?

The CategoriX review process capitalizes on the expertise of attorneys and leverages Xerox® Litigation Services' technical expertise to guide the technology and workflow. A typical project would consist of the following steps:

- Legal and subject matter experts assess samples of documents from the review population
- CategoriX models are built based on these coded documents
- CategoriX iteratively incorporates feedback from coded and QC'd samples to progressively improve the accuracy of its relevance scoring
- Once optimal accuracy is achieved, CategoriX reviews the rest of the document population and ranks each document according to how likely it is to be relevant

The CategoriX Advantage

CategoriX combines powerful technology with human expertise to deliver a high-quality document review—there is no need to install or maintain software, scale servers, train IT personnel or end users, or staff technical experts in-house. Xerox® Litigation Services' technical experts take care of all that for you. Statisticians and linguists guide the technology and support the process—from sampling and model development to design and execution of performance measurements—guaranteeing optimal review accuracy and efficiency. All key inputs, decisions and findings are thoroughly documented for each project to ensure that the process and results stand up in court.

Together, our technology and technical expertise complement your legal review teams so you can focus on the matter at hand—this is the CategoriX advantage.

About Xerox® Litigation Services. Voted “Best eDiscovery Provider” two years in a row in the 2010 and 2011 *New York Law Journal* rankings, Xerox® Litigation Services is one of the world's largest providers of e-discovery technologies and services. With more than two billion pages of hosted data, tens of thousands of client users and 270 employees, Xerox® Litigation Services is the trusted partner of global corporations and their outside counsel, streamlining the e-discovery process from collection through production. With our OmniX™ review platform, automated document classification technology, CategoriX, and a wide range of e-discovery consulting services, Xerox® Litigation Services efficiently and effectively manages the most complex, voluminous discovery projects from beginning to end.

For more information on Xerox® Litigation Services, visit www.xerox-xls.com, call 877.273.3887 or e-mail info@xls.xerox.com.

How CategoriX Saved a Global 50 Company Nearly 70% in Review Costs

A Global 50 company subpoenaed by a regulatory agency had to review two million documents in under three months—a task that would have required hiring a large team of attorneys at a significant cost. The company and its outside counsel turned to CategoriX to accelerate the review by minimizing the volume of documents subject to manual review. With CategoriX, the legal team:

- Saved nearly 70% in review costs
- Completed manual review and quality control in just 54 days with ten attorneys—versus the 425 days it would have taken with the same team to complete the review
- Achieved high-quality, measurable results, producing virtually only all relevant documents for the matter

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